



## KAMUYU AYDINLATMA PLATFORMU

# KARSAN OTOMOTİV SANAYİİ VE TİCARET A.Ş. Notification Regarding Issue of Capital Market Instrument

# Notification Regarding Issue of Capital Market Instrument

<b>Summary Info</b>	The interest rate of the 12th coupon payment of our bond (TRSKRSN72311)
<b>Update Notification Flag</b>	No
<b>Correction Notification Flag</b>	Yes
<b>Postponed Notification Flag</b>	No
<b>Subject of Notification</b>	Coupon Rate Determination
<b>Reason of Correction</b>	<b>There is no correction.</b>

<b>Board Decision Date</b>	27.02.2020
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## Related Issue Limit Info

<b>Currency Unit</b>	TRY
<b>Limit</b>	400.000.000
<b>Issue Limit Security Type</b>	Debt Securities
<b>Sale Type</b>	Sale To Qualified Investor
<b>Domestic / Oversea</b>	Domestic
<b>Capital Market Board Approval Date</b>	07.05.2020

## Capital Market Instrument To Be Issued Info

<b>Type</b>	Bond
<b>Maturity Date</b>	21.07.2023
<b>Maturity (Day)</b>	1.093
<b>Sale Type</b>	Sale To Qualified Investor
<b>The country where the issue takes place</b>	Türkiye
<b>Title Of Intermediary Brokerage House</b>	OYAK YATIRIM MENKUL DEĞERLER A.Ş.
<b>Central Securities Depository</b>	Merkezi Kayıt Kuruluşu
<b>Starting Date of Sale</b>	22.07.2020
<b>Ending Date of Sale</b>	22.07.2020
<b>Nominal Value of Capital Market Instrument Sold</b>	42.800.000
<b>Maturity Starting Date</b>	23.07.2020
<b>Issue Price</b>	1
<b>Interest Rate Type</b>	Floating Rate
<b>Floating Rate Reference</b>	TREASURY

<b>Additional Return</b>	350
<b>Traded in the Stock Exchange</b>	Yes
<b>Payment Type</b>	TL Payment
<b>ISIN Code</b>	TRSKRSN72311
<b>Coupon Number</b>	12
<b>Currency Unit</b>	TRY
<b>Coupon Payment Frequency</b>	Quarterly
<b>Guaranty And Warrant Regarding Issue (If Available)</b>	Kıraça Holding A.Ş. is the guarantor for payment obligations regarding the entire bond.

#### Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	22.10.2020	21.10.2020	22.10.2020	3,2912	13,2	13,87	1.408.633,58		Yes
2	21.01.2021	20.01.2021	21.01.2021	4,1481	16,64	17,71	1.775.386,78		Yes
3	22.04.2021	21.04.2021	22.04.2021	4,3668	17,52	18,7	1.868.990,39		Yes
4	27.07.2021	26.07.2021	27.07.2021	5,3606	20,38	21,96	2.294.336,79		Yes
5	22.10.2021	21.10.2021	22.10.2021	4,9757	20,88	22,6	2.129.599,58		Yes
6	24.01.2022	21.01.2022	24.01.2022	5,4378	21,11	22,83	2.327.378,38		Yes
7	25.04.2022	22.04.2022	25.04.2022	6,1778	24,78	27,18	2.644.098,39		Yes
8	21.07.2022	20.07.2022	21.07.2022	5,7311	24,04	26,34	2.452.910,78		Yes
9	21.10.2022	20.10.2022	21.10.2022	6,2321	24,73	27,11	2.667.338,77		Yes
10	23.01.2023	20.01.2023	23.01.2023	4,6405	18,02	19,26	1.986.133,98		Yes
11	20.04.2023	19.04.2023	20.04.2023	3,1896	13,38	14,08			
12	21.07.2023	20.07.2023	21.07.2023	4,3107	17,1	18,23			
Principal/Maturity Date Payment Amount	21.07.2023	20.07.2023	21.07.2023						

#### Rating

<b>Does the issuer have a rating note?</b>	Yes
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#### Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JVR Avrasya Derecelendirme A.Ş.	A-(Trk)	26.09.2022	Yes

<b>Does the capital market instrument have a rating note?</b>	No
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<b>Does the originator have a rating note?</b>	No
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#### Additional Explanations

The interest rate for the 12th coupon payment of our bond (TRSKRSN72311) which will be made on 21.07.2023 has been finalized as 4,3107% Yours faithfully, The English translation of this disclosure is provided and in case of any discrepancy between the Turkish and the English versions of this disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.