



## KAMUYU AYDINLATMA PLATFORMU

# KARSAN OTOMOTİV SANAYİİ VE TİCARET A.Ş. Notification Regarding Issue of Capital Market Instrument

# Notification Regarding Issue of Capital Market Instrument

<b>Summary Info</b>	About the 8th Coupon Payment and Redemption of our bond (ISIN: TRSKRSN72212)
<b>Update Notification Flag</b>	Yes
<b>Correction Notification Flag</b>	No
<b>Postponed Notification Flag</b>	No
<b>Subject of Notification</b>	Redemption

<b>Board Decision Date</b>	27.02.2020
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## Related Issue Limit Info

<b>Currency Unit</b>	TRY
<b>Limit</b>	400.000.000
<b>Issue Limit Security Type</b>	Debt Securities
<b>Sale Type</b>	Sale To Qualified Investor
<b>Domestic / Oversea</b>	Domestic

## Capital Market Instrument To Be Issued Info

<b>The country where the issue takes place</b>	Türkiye
<b>Type</b>	Bond
<b>Maturity Date</b>	21.07.2022
<b>Maturity (Day)</b>	728
<b>Interest Rate Type</b>	Floating Rate
<b>Sale Type</b>	Sale To Qualified Investor
<b>ISIN Code</b>	TRSKRSN72212
<b>Title Of Intermediary Brokerage House</b>	OYAK YATIRIM MENKUL DEĞERLER A.Ş.
<b>Starting Date of Sale</b>	22.07.2020
<b>Ending Date of Sale</b>	22.07.2020
<b>Maturity Starting Date</b>	23.07.2020
<b>Nominal Value of Capital Market Instrument Sold</b>	29.700.000
<b>Coupon Number</b>	8
<b>Guaranty And Warrant Regarding Issue (If Available)</b>	Kıraça Holding A.Ş. is the guarantor for payment obligations regarding the entire bond.

## Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	22.10.2020	21.10.2020	22.10.2020	3,0419	12,2	12,77	903.444,3		Yes
2	21.01.2021	20.01.2021	21.01.2021	3,8987	15,64	16,58	1.157.913,9		Yes
3	22.04.2021	21.04.2021	22.04.2021	4,1175	16,52	17,57	1.222.897,5		Yes
4	27.07.2021	26.07.2021	27.07.2021	5,0976	19,38	20,81	1.513.987,2		Yes
5	22.10.2021	21.10.2021	22.10.2021	4,7373	19,88	21,43	1.406.978,1		Yes
6	24.01.2022	21.01.2022	24.01.2022	5,1803	20,11	21,67	1.538.549,1		Yes
7	25.04.2022	22.04.2022	25.04.2022	5,9285	23,78	25,99	1.760.764,5		Yes
8	21.07.2022	20.07.2022	21.07.2022	5,4927	23,04	25,15	1.631.331,9		Yes
Principal/Maturity Date Payment Amount	21.07.2022	20.07.2022	21.07.2022	5,4927	23,04	25,15	29.700.000		Yes

## Rating

**Does the issuer have a rating note?** Yes

### Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Avrasya Derecelendirme A.Ş.	A- (Trk)	28.09.2021	Yes

**Does the capital market instrument have a rating note?** No

**Does the originator have a rating note?** No

## Additional Explanations

As of today, the 8th coupon payment (quarterly) and redemption of our bond (TRSKRSN72212 with a nominal amount of TL 29.700.000 and a maturity of 728 days) has been made as TL 1.631.331,90 and TL 29.700.000,00 respectively. The English translation of this disclosure is provided and in case of any discrepancy between the Turkish and the English versions of this disclosure, the Turkish version shall prevail. It is presented to the public and investors.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.