



## KAMUYU AYDINLATMA PLATFORMU

# KARSAN OTOMOTİV SANAYİİ VE TİCARET A.Ş. Notification Regarding Issue Limit

# Notification Regarding Issue Limit

<b>Summary Info</b>	Board of Directors' Decision on Sukuk Issuance
<b>Update Notification Flag</b>	No
<b>Correction Notification Flag</b>	No
<b>Postponed Notification Flag</b>	No
<b>Related Companies</b>	DGRVK

<b>Authorized Member Decision Date</b>	18.01.2024
<b>Issue Limit</b>	700.000.000
<b>Currency Unit</b>	TRY
<b>Issue Limit Security Type</b>	Lease Certificates
<b>Sale Type</b>	Private Placement-Sale To Qualified Investor
<b>Domestic / Oversea</b>	Domestic

## Additional Explanations

At the Board of Directors Meeting of Karsan Otomotiv Sanayi ve Ticaret A.Ş. unanimously resolved that; In accordance with the Communiqué of Lease Certificates (Serial. III-61.1) of the Capital Markets Board (the "Communiqué") published in the Official Gazette dated 7 June 2013 and numbered 28670, to approve issuance of sukuk by Değer Varlık Kiralama Anonim Şirketi with a nominal value up to TL 700,000,000.00 (Seven Hundred Million Turkish Liras) (including this amount), denominated in Turkish Liras, in various maturities and series, based on the management agreement, which is the type envisaged within the framework of Articles 4 and 6 of the Communiqué, with our Company as the source institution and/or fund user, to approve issuance of sukuk by selling them to private and/or qualified investors in domestic markets, and it has been decided to apply to the Board (Capital Markets Board) and other relevant authorities and to obtain the necessary permissions. Yours faithfully, This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.