



## KAMUYU AYDINLATMA PLATFORMU

# **KARSAN OTOMOTİV SANAYİİ VE TİCARET A.Ş.**

## **Notification Regarding Issue of Capital Market Instrument**

# Notification Regarding Issue of Capital Market Instrument

<b>Summary Info</b>	First Coupon Payment for the Bond with ISIN Code TRFKRSN92613
<b>Update Notification Flag</b>	Yes
<b>Correction Notification Flag</b>	No
<b>Postponed Notification Flag</b>	No
<b>Subject of Notification</b>	Coupon Payment

<b>Board Decision Date</b>	02.06.2025
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Related Issue Limit Info	
<b>Currency Unit</b>	TRY
<b>Limit</b>	2.000.000.000
<b>Issue Limit Security Type</b>	Debt Securities
<b>Sale Type</b>	Private Placement-Sale To Qualified Investor
<b>Domestic / Oversea</b>	Domestic
<b>Capital Market Board Approval Date</b>	23.07.2025

Capital Market Instrument To Be Issued Info	
<b>Type</b>	Bill
<b>Maturity Date</b>	16.09.2026
<b>Maturity (Day)</b>	364
<b>Sale Type</b>	Sale To Qualified Investor
<b>Intended Nominal Amount</b>	250.000.000
<b>Intended Maximum Nominal Amount</b>	250.000.000
<b>The country where the issue takes place</b>	Türkiye
<b>Approval Date of Tenor Issue Document</b>	23.07.2025
<b>Title Of Intermediary Brokerage House</b>	İNFO YATIRIM MENKUL DEĞERLER A.Ş.
<b>Central Securities Depository</b>	Merkezi Kayıt Kuruluşu A.Ş.
<b>Starting Date of Sale</b>	15.09.2025
<b>Ending Date of Sale</b>	16.09.2025
<b>Nominal Value of Capital Market Instrument Sold</b>	250.000.000

<b>Maturity Starting Date</b>	17.09.2025
<b>Issue Price</b>	1
<b>Interest Rate Type</b>	Floating Rate
<b>The Period That Rate Will Be Used</b>	T-1
<b>Floating Rate Reference</b>	TLREF
<b>Additional Return (%)</b>	4
<b>Traded in the Stock Exchange</b>	Yes
<b>Payment Type</b>	TL Payment
<b>ISIN Code</b>	TRFKRSN92613
<b>Coupon Number</b>	4
<b>Currency Unit</b>	TRY
<b>Coupon Payment Frequency</b>	Quarterly

#### Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	17.12.2025	16.12.2025	17.12.2025	11,3582	45,5576	53,958	28.395.500		Yes
2	18.03.2026	17.03.2026	18.03.2026						
3	17.06.2026	16.06.2026	17.06.2026						
4	16.09.2026	15.09.2026	16.09.2026						
Principal/Maturity Date Payment Amount	16.09.2026	15.09.2026	16.09.2026						

#### Rating

**Does the issuer have a rating note?** Yes

#### Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Avrasya Derecelendirme A.Ş.	Uzun Vadeli A (tr) / Stabi Kısa Vadeli ve J1 (tr) / Stabil"	30.05.2025	Yes

**Does the capital market instrument have a rating note?** No

**Does the originator have a rating note?** No

#### Additional Explanations

The first coupon payment of 28.395.500,00 TL for the financing bonus with a nominal value of 250,000,000 TL and coupon payments every three months, with ISIN code TRFKRSN92613, issued by our company, has been made as of today. This is brought to the attention of the public and our investors. An English translation of this announcement is available. In the event of any discrepancy between the Turkish and English versions of this announcement, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.