



## KAMUYU AYDINLATMA PLATFORMU

# KARSAN OTOMOTİV SANAYİİ VE TİCARET A.Ş. Notification Regarding Issue Limit



**MERKEZİ KAYIT  
İSTANBUL**

Türkiye Sermaye Piyasası - Merkezi  
Saklama ve Veri Depolama Kuruluşu

# Notification Regarding Issue Limit

<b>Summary Info</b>	Board of Directors Resolution on Debt Securities Issuance and CMB Application for Issuance Ceiling
<b>Update Notification Flag</b>	No
<b>Correction Notification Flag</b>	No
<b>Postponed Notification Flag</b>	No

<b>Authorized Member Decision Date</b>	02.06.2025
<b>Issue Limit</b>	2.000.000.000
<b>Currency Unit</b>	TRY
<b>Issue Limit Security Type</b>	Debt Securities
<b>Sale Type</b>	Private Placement-Sale To Qualified Investor
<b>Domestic / Oversea</b>	Domestic
<b>Capital Market Board Application Date</b>	02.06.2025

## Additional Explanations

It has been decided that, With the authorization given to the Board of Directors within the framework of Article 7 of our Company's Articles of Association, the debt security shall be issued domestically and one or more times to be sold to the allocated and/or qualified investors without public offering up to a nominal value of TRY 2.000.000.000 (two billion Turkish Liras); the debt securities planned to be issued shall have different maturities when necessary, shall be on discount base, with variable and/or fixed coupon payments, with fixed or variable interest and/or with principal payment at the maturity. The terms and conditions related to the issues regarding the issuance mentioned above shall be determined; all necessary applications including those at the relevant official institutions shall be made; our Company shall be represented and bound with the joint signatures of our Company's Executive Member - CEO and one of our Company's Deputy General Manager of Financial Affairs and Finance or our Company's Deputy General Manager of Exports or our Company's Deputy General Manager of Domestic Market Sales and Foreign Relations in all other matters including determining the authorized institution, if deemed necessary determining the authorized institution. 2025/9 dated 02.06.2025. The necessary application has been made to the Capital Markets Board by our Company regarding the bond issuance ceiling planned within the scope of the said decision. Respectfully announced to the public. This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.