



## KAMUYU AYDINLATMA PLATFORMU

# KARSAN OTOMOTİV SANAYİİ VE TİCARET A.Ş. Notification Regarding Issue Limit

# Notification Regarding Issue Limit

<b>Summary Info</b>	CMB Approval for Shelf Registration (TRY 700 Million)
<b>Update Notification Flag</b>	Yes
<b>Correction Notification Flag</b>	No
<b>Postponed Notification Flag</b>	No
<b>Related Companies</b>	DGRVK

<b>Authorized Member Decision Date</b>	18.01.2024
<b>Issue Limit</b>	700.000.000
<b>Currency Unit</b>	TRY
<b>Issue Limit Security Type</b>	Lease Certificates
<b>Sale Type</b>	Private Placement-Sale To Qualified Investor
<b>Domestic / Oversea</b>	Domestic
<b>Capital Market Board Application Date</b>	24.01.2024
<b>Capital Market Board Application Result</b>	APPROVAL
<b>Capital Market Board Approval Date</b>	07.03.2024
<b>Expiry Date of Issue Limit</b>	07.03.2025

## Additional Explanations

Within the framework of the Capital Markets Board Communiqué on Lease Certificates (III-61.1) published in the Official Gazette dated 07.06.2013 and numbered 28670, our application; for the issuance of lease certificates with Karsan Otomotiv Sanayi ve Ticaret A.Ş. as the fund user, and Değer Varlık Kiralama Anonim Şirketi as the issuer, limited to an shelf registration of TL 700.000.000 (Seven Hundred Million Turkish Lira), based on a management contract as stipulated in the Communiqué within the framework of Articles 4 and 6 of the Communiqué, with various maturities and conditions, to be issued in TL in Turkey, without public offering, in allotment and/or to be sold to qualified investors; was discussed at the meeting of the Capital Markets Board dated 07.03.2024 and numbered 14/362 and approved by the Board. The Board's decision regarding our application and the approved issuance document were notified to us on 12.03.2024 and the approved issuance document and the Legal Status Assessment Report are attached. Yours faithfully, This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

## Supplementary Documents

<b>Appendix: 1</b>	SPK onayli ihraç belgesi (07.03.2024).pdf
<b>Appendix: 2</b>	Hukuki Durum Degerlendirme Raporu.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.