



KAMUYU AYDINLATMA PLATFORMU

KARSAN OTOMOTİV SANAYİİ VE TİCARET A.Ş. Issue Document

Summary

CMB (Capital Markets Board) Approval for Sukuk Issuance Shelf Registration



Issue Document

Related Companies [DGRVK]

Related Funds []

Issue Document	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date of the previous notification about the same subject	24.01.2024
Announcement Content	
Explanations	

Within the framework of the Capital Markets Board Communiqué on Lease Certificates (III-61.1) published in the Official Gazette dated 07.06.2013 and numbered 28670, our application; for the issuance of lease certificates with Karsan Otomotiv Sanayi ve Ticaret A.Ş. as the fund user, and Değer Varlık Kiralama Anonim Şirketi as the issuer, limited to an shelf registration of TL 700.000.000 (Seven Hundred Million Turkish Lira), based on a management contract as stipulated in the Communiqué within the framework of Articles 4 and 6 of the Communiqué, with various maturities and conditions, to be issued in TL in Turkey, without public offering, in allotment and/or to be sold to qualified investors; was discussed at the meeting of the Capital Markets Board dated 07.03.2024 and numbered 14/362 and approved by the Board. The Board's decision regarding our application and the approved issuance document were notified to us on 12.03.2024 and the approved issuance document and the Legal Status Assessment Report are attached.

Yours faithfully,

This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.