



KAMUYU AYDINLATMA PLATFORMU

KARSAN OTOMOTİV SANAYİİ VE TİCARET A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	4th Coupon Payment and Redemption of the Bond with ISIN Code TRFKRSN82614
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	02.06.2025
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Related Issue Limit Info

Currency Unit	TRY
Limit	2.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	23.07.2025

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	03.08.2026
Maturity (Day)	364
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	250.000.000
Intended Maximum Nominal Amount	250.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	23.07.2025
Title Of Intermediary Brokerage House	D YATIRIM BANKASI A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Nominal Value of Capital Market Instrument Sold	250.000.000
Maturity Starting Date	04.08.2025
Issue Price	1

Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	3,5
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFKRSN82614
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	03.11.2025	31.10.2025	03.11.2025	11,6715	46,8142	55,7027	29.178.750		Yes
2	02.02.2026	30.01.2026	02.02.2026	10,8891	43,6759	51,3729	27.222.750		Yes
3	04.05.2026	30.04.2026	04.05.2026	11,0754	44,4232	52,3956	27.688.500		Yes
4	03.08.2026	31.07.2026	03.08.2026	11,34	45,4847	53,8572	28.350.000		Yes
Principal/Maturity Date Payment Amount	03.08.2026	31.07.2026	03.08.2026				250.000.000		Yes

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Avrasya Derecelendirme A.Ş.	Uzun Vadeli A (tr) / Stabi Kısa Vadeli ve J1 (tr) / Stabil"	30.05.2025	Yes

Does the capital market instrument have a rating note?	No
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Additional Explanations

The fourth coupon payment of TL 28,350,000.00 and the principal repayment of TL 250,000,000.00 regarding the bond issued by our company (ISIN code TRFKRSN82614; nominal value TL 250,000,000.00 ; quarterly coupon payments) have been made today. This information is presented for the attention of the public and market participants. An English translation of this statement is available; in the event of any discrepancy between the Turkish and English versions, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.