



KAMUYU AYDINLATMA PLATFORMU

KARSAN OTOMOTİV SANAYİİ VE TİCARET A.Ş. Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

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| Summary Info | About the interest rate of the 10th coupon payment of our bond (TRSKRSN72311) |
| Update Notification Flag | No |
| Correction Notification Flag | Yes |
| Postponed Notification Flag | No |
| Subject of Notification | Coupon Rate Determination |
| Reason of Correction | There is no correction. |

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| Board Decision Date | 27.02.2020 |
|----------------------------|------------|

Related Issue Limit Info

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|---|----------------------------|
| Currency Unit | TRY |
| Limit | 400.000.000 |
| Issue Limit Security Type | Debt Securities |
| Sale Type | Sale To Qualified Investor |
| Domestic / Oversea | Domestic |
| Capital Market Board Approval Date | 07.05.2020 |

Capital Market Instrument To Be Issued Info

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|--|-----------------------------------|
| Central Securities Depository | Merkezi Kayıt Kuruluşu |
| The country where the issue takes place | Türkiye |
| Type | Bond |
| Maturity Date | 21.07.2023 |
| Maturity (Day) | 1.093 |
| Interest Rate Type | Floating Rate |
| Floating Rate Reference | TREASURY |
| Additional Return | 350 |
| Sale Type | Sale To Qualified Investor |
| ISIN Code | TRSKRSN72311 |
| Title Of Intermediary Brokerage House | OYAK YATIRIM MENKUL DEĞERLER A.Ş. |
| Payment Type | TL Payment |
| Starting Date of Sale | 22.07.2020 |
| Ending Date of Sale | 22.07.2020 |
| Traded in the Stock Exchange | Yes |

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| Maturity Starting Date | 23.07.2020 |
| Nominal Value of Capital Market Instrument Sold | 42.800.000 |
| Issue Price | 1 |
| Coupon Number | 12 |
| Currency Unit | TRY |
| Coupon Payment Frequency | Quarterly |
| Guaranty And Warrant Regarding Issue (If Available) | Kıraça Holding A.Ş. is the guarantor for payment obligations regarding the entire bond. |

Redemption Plan of Capital Market Instrument Sold

| Coupon Number | Payment Date | Record Date | Payment Date | Interest Rate - Periodic (%) | Interest Rate - Yearly Simple (%) | Interest Rate - Yearly Compound (%) | Payment Amount | Exchange Rate | Was The Payment Made? |
|--|--------------|-------------|--------------|------------------------------|-----------------------------------|-------------------------------------|----------------|---------------|-----------------------|
| 1 | 22.10.2020 | 21.10.2020 | 22.10.2020 | 3,2912 | 13,2 | 13,87 | 1.408.633,58 | | Yes |
| 2 | 21.01.2021 | 20.01.2021 | 21.01.2021 | 4,1481 | 16,64 | 17,71 | 1.775.386,78 | | Yes |
| 3 | 22.04.2021 | 21.04.2021 | 22.04.2021 | 4,3668 | 17,52 | 18,7 | 1.868.990,39 | | Yes |
| 4 | 27.07.2021 | 26.07.2021 | 27.07.2021 | 5,3606 | 20,38 | 21,96 | 2.294.336,79 | | Yes |
| 5 | 22.10.2021 | 21.10.2021 | 22.10.2021 | 4,9757 | 20,88 | 22,6 | 2.129.599,58 | | Yes |
| 6 | 24.01.2022 | 21.01.2022 | 24.01.2022 | 5,4378 | 21,11 | 22,83 | 2.327.378,38 | | Yes |
| 7 | 25.04.2022 | 22.04.2022 | 25.04.2022 | 6,1778 | 24,78 | 27,18 | 2.644.098,39 | | Yes |
| 8 | 21.07.2022 | 20.07.2022 | 21.07.2022 | 5,7311 | 24,04 | 26,34 | 2.452.910,78 | | Yes |
| 9 | 21.10.2022 | 20.10.2022 | 21.10.2022 | 6,2321 | 24,73 | 27,11 | | | |
| 10 | 23.01.2023 | 20.01.2023 | 23.01.2023 | 4,6405 | 18,02 | 19,26 | | | |
| 11 | 20.04.2023 | 19.04.2023 | 20.04.2023 | | | | | | |
| 12 | 21.07.2023 | 20.07.2023 | 21.07.2023 | | | | | | |
| Principal/Maturity Date Payment Amount | | | | | | | | | |

Rating

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| Does the issuer have a rating note? | Yes |
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Issuer Rating Note

| Rating Company | Rating Note | Rating Date | Is it Investment Grade? |
|---------------------------------|-------------|-------------|-------------------------|
| JVR Avrasya Derecelendirme A.Ş. | A-(Trk) | 26.09.2022 | Yes |

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| Does the capital market instrument have a rating note? | No |
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| Does the originator have a rating note? | No |
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Additional Explanations

The interest rate for the 10th coupon payment of our bond (TRSKRSN72311) which will be made on 23.01.2023 has been finalized as 4,6405% Yours faithfully, The English translation of this disclosure is provided and in case of any discrepancy between the Turkish and the English versions of this disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.