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KAMUYU AYDINLATMA PLATFORMU

KARSAN OTOMOTİV SANAYİİ VE TİCARET A.Ş. Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	1th coupon and redemption payment of our bond (TRFKRSNE2518)
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Payment

Board Decision Date	06.02.2025

Related Issue Limit Info

Currency Unit	TRY
Limit	1.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	24.04.2025

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	31.10.2025
Maturity (Day)	184
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	500.000.000
Intended Maximum Nominal Amount	500.000.000
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	MARBAŞ MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	28.04.2025
Ending Date of Sale	29.04.2025
Nominal Value of Capital Market Instrument Sold	500.000.000
Maturity Starting Date	30.04.2025
Issue Price	1

Interest Rate Type	Fixed Rate
Interest Rate - Yearly Simple (%)	53
Interest Rate - Yearly Compound (%)	64,56
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFKRSNE2518
Coupon Number	2
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	29.07.2025	28.07.2025	29.07.2025	13,0685	65.342.499,94		Yes
2	31.10.2025	30.10.2025	31.10.2025	13,6493			
Principal/Maturity Date Payment Amount	31.10.2025	30.10.2025	31.10.2025				

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade ?
JCR Avrasya Derecelendirme A.Ş.	Uzun Vadeli Ulusal Kredi Notu A- (tr), Kısa Vadeli Ulusal Kredi Notu J2 (tr) ve Görünümü Stabil olarak belirlenmiştir.	31.05.2024	Yes

Does the capital market instrument have a rating note?	No

Additional Explanations

As of today, the 1nd coupon payment (quarterly) of our Bill (TRFKRSNE2518 with a nominal amount of TL 500.000.000) has been made as TL 65.342.499,94. Yours faithfully, The English translation of this disclosure is provided and in case of any discrepancy between the Turkish and the English versions of this disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.