



KAMUYU AYDINLATMA PLATFORMU

KARSAN OTOMOTİV SANAYİİ VE TİCARET A.Ş. Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	12th coupon and redemption payment of our bond (TRSKRSN72311)
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Payment

Board Decision Date	27.02.2020
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Related Issue Limit Info

Currency Unit	TRY
Limit	400.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	07.05.2020

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	21.07.2023
Maturity (Day)	1.093
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	OYAK YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu
Starting Date of Sale	22.07.2020
Ending Date of Sale	22.07.2020
Nominal Value of Capital Market Instrument Sold	42.800.000
Maturity Starting Date	23.07.2020
Issue Price	1
Interest Rate Type	Floating Rate
Floating Rate Reference	TREASURY
Additional Return	350

Traded in the Stock Exchange Yes

Payment Type TL Payment

ISIN Code TRSKRSN72311

Coupon Number 12

Currency Unit TRY

Coupon Payment Frequency Quarterly

Guaranty And Warrant Regarding Issue (If Available) Kiraça Holding A.Ş. is the guarantor for payment obligations regarding the entire bond.

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	22.10.2020	21.10.2020	22.10.2020	3,2912	13,2	13,87	1.408.633,58		Yes
2	21.01.2021	20.01.2021	21.01.2021	4,1481	16,64	17,71	1.775.386,78		Yes
3	22.04.2021	21.04.2021	22.04.2021	4,3668	17,52	18,7	1.868.990,39		Yes
4	27.07.2021	26.07.2021	27.07.2021	5,3606	20,38	21,96	2.294.336,79		Yes
5	22.10.2021	21.10.2021	22.10.2021	4,9757	20,88	22,6	2.129.599,58		Yes
6	24.01.2022	21.01.2022	24.01.2022	5,4378	21,11	22,83	2.327.378,38		Yes
7	25.04.2022	22.04.2022	25.04.2022	6,1778	24,78	27,18	2.644.098,39		Yes
8	21.07.2022	20.07.2022	21.07.2022	5,7311	24,04	26,34	2.452.910,78		Yes
9	21.10.2022	20.10.2022	21.10.2022	6,2321	24,73	27,11	2.667.338,77		Yes
10	23.01.2023	20.01.2023	23.01.2023	4,6405	18,02	19,26	1.986.133,98		Yes
11	20.04.2023	19.04.2023	20.04.2023	3,1896	13,38	14,08	1.365.148,78		Yes
12	21.07.2023	20.07.2023	21.07.2023	4,3107	17,1	18,23	1.844.979,58		Yes
Principal/Maturity Date Payment Amount	21.07.2023	20.07.2023	21.07.2023	4,3107	17,1	18,23	42.800.000		Yes

Rating

Does the issuer have a rating note? Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JVR Avrasya Derecelendirme A.Ş.	A-(Trk)	26.09.2022	Yes

Does the capital market instrument have a rating note? No

Does the originator have a rating note? No

Additional Explanations

As of today, the 12th coupon payment (quarterly) and redemption payment of our bond (TRSKRSN72311 with a nominal amount of TL 42.800.000,00 and a maturity of 1.093 days) has been made as TL 1.844.979,58 and TL 42.800.000,00. Yours faithfully, The English translation of this disclosure is provided and in case of any discrepancy between the Turkish and the English versions of this disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.